

JUBILEE FUND

ETHICAL INVESTING IN MANITOBA

JF



Ethical Investing Outside The Box
In the Community

The Jubilee Fund Inc. provides loan guarantees and/or equity to individuals and organizations looking to develop economic initiatives that promote self-reliance, human dignity, and a better quality of life for the individual and the community.

These individuals and projects would not be eligible for traditional loans from banks or credit unions.

Fund Certification Individuals, groups and organizations purchase Jubilee Investment Certificates that are processed by Assiniboine Credit Union. The capital generated is never directly invested. It is put in an interest-bearing account which is then used to secure traditional loans from banks and credit unions.

Contact Us: 210 - 207 Fort Street
Winnipeg, Manitoba
R3C 1E2

Phone: (204) 975-2650
Fax: (204) 977-0123
Email: jubileefund@shaw.ca
www.jubileefund.ca

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APPLICANTS GUIDE

Investing in

COMMUNITY Investing in YOU



Non-Traditional Financing

The Jubilee Fund provides flexible financing in the form of loan guarantees for worthy individuals who can not qualify for traditional financing. We do not give grants.

Business and Community-Building

We are looking for people with projects that combine good business potential with a boost to the community. Small business, non-profit housing projects, Development and expansion of daycare operations, worker training and cooperative ownership programs are all suitable.



If your dream comes with a sound business plan and community benefits – we should talk.



Guidelines for Loans and Equity Investments

Each application is assessed on its social goals and its financial viability.

Each applicant must demonstrate the skills needed to carry out the day-to-day operation and management of the project they are proposing.

We Can Help

We'll help you understand all the forms. The Jubilee Fund network will also do its best to help you succeed with business tips and advice – and even mentoring. But the best help comes from going through our start-up process.

Financing Criteria

Meeting all our investment financing criteria – like having a business plan – will go a long way to keeping you on track for success. And, we'll help you with contacts and information where we can.

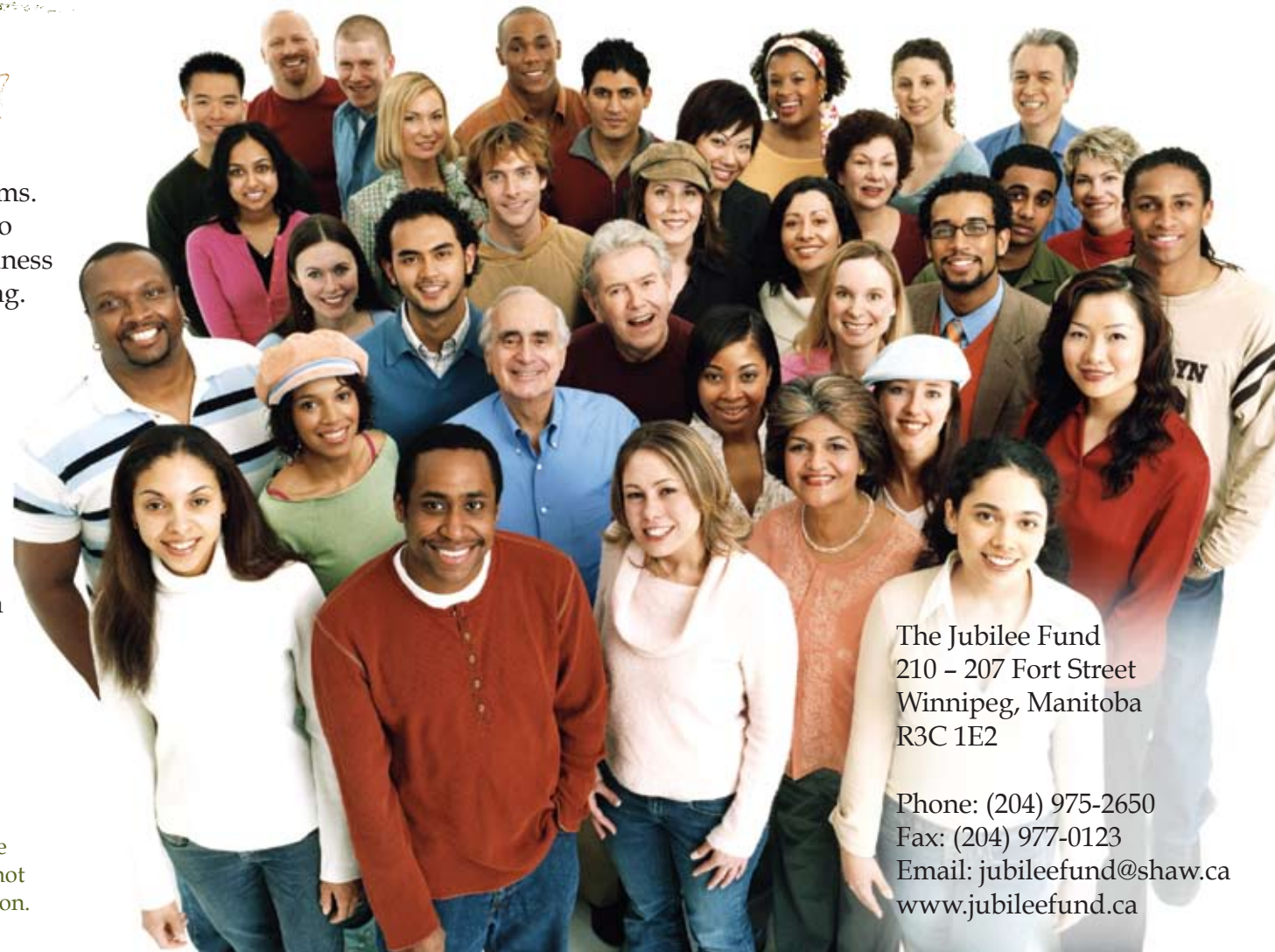
Confidential: All information shared with the Jubilee Fund is kept in confidence, and will not be released to anyone without your permission.

Social Criteria

Helping develop the community through local ownership is core to our mission. So the Jubilee Fund also considers – and values – the positive social benefits of your success.

Getting Started

Just call us to talk about your idea. After that, our Preliminary Information Form is all you need to get started. To pick one up, call, fax or email us at the numbers below:



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