



Bequest Donation Intent Form

Please let us know the language you have or intend to insert in your will:

Example:

"I direct my executors to donate (\$X.XX/XX% of the gross value of my estate) to The Jubilee Fund Inc. and provide them with authorization to send appreciated stocks, bonds, mutual funds, or other eligible property, or cash, to satisfy the Bequest."

\$ _____ Estimated Amount of Donation

The Jubilee Fund Inc. _____ Name of Charity
86758 5481 RR0001 _____ Charitable Registration #

Contact Information of Donor:

_____ Name(s)
_____ Phone number
_____ E-mail address
_____ Mailing address

Contact Information of Donor's Executor:

_____ Name(s)
_____ Phone number
_____ E-mail address
_____ Mailing address

Contact Information at The Jubilee Fund Inc:

Monica Sigurdson _____ Name
204-589-5001 ext. 2 _____ Phone number
monica@jubileefund.ca _____ E-mail address
1622B St. Mary's Road Winnipeg, MB R2M 3W7 Mailing Address

*Please accept this form as my intent of donation to The Jubilee Fund Inc. as indicated above.

Donor Name & Signature _____ Date _____

Witness Name & Signature _____ Date _____

Jubilee Fund Agent Signature _____ Date _____

NOTE: Donations of securities are done on a best effort basis. Where a donation is requested involving one or more external institutions, we can not guarantee the delivery of assets in a predetermined specified time resulting in possible market fluctuations.

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