



## Bequest Donation Intent Form

Please let us know the language you have or intend to insert in your will:

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Example:

"I direct my executors to donate (\$X.XX/XX% of the gross value of my estate) to The Jubilee Fund Inc. and provide them with authorization to send appreciated stocks, bonds, mutual funds, or other eligible property, or cash, to satisfy the Bequest."

\$ \_\_\_\_\_ Estimated Amount of Donation

The Jubilee Fund Inc. \_\_\_\_\_ Name of Charity  
86758 5481 RR0001 \_\_\_\_\_ Charitable Registration #

Contact Information of Donor:

\_\_\_\_\_ Name(s)  
\_\_\_\_\_ Phone number  
\_\_\_\_\_ E-mail address  
\_\_\_\_\_ Mailing address

Contact Information of Donor's Executor:

\_\_\_\_\_ Name(s)  
\_\_\_\_\_ Phone number  
\_\_\_\_\_ E-mail address  
\_\_\_\_\_ Mailing address

Contact Information at The Jubilee Fund Inc:

Monica Dueck \_\_\_\_\_ Name  
204-589-5001 ext. 2 \_\_\_\_\_ Phone number  
monica@jubileefund.ca \_\_\_\_\_ E-mail address  
1622B St. Mary's Road Winnipeg, MB R2M 3W7 Mailing Address

\*Please accept this form as my intent of donation to The Jubilee Fund Inc. as indicated above.

Donor Name & Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness Name & Signature \_\_\_\_\_ Date \_\_\_\_\_

Jubilee Fund Agent Signature \_\_\_\_\_ Date \_\_\_\_\_

**NOTE:** Donations of securities are done on a best effort basis. Where a donation is requested involving one or more external institutions, we can not guarantee the delivery of assets in a predetermined specified time resulting in possible market fluctuations.

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