

WORDING FOR YOUR WILL

Thank you for considering leaving a gift for Jubilee Fund in your will!

Here are three simple ways that you can put a charitable gift in your will.

1. Percentage Gift - Should you wish to leave a portion or share (e.g., 20%) of your estate to help further poverty reduction in Manitoba, your lawyer can use the following wording:

"I direct my trustees to transfer _____ percent (or share) of the residue of my estate to The Jubilee Fund Inc. to be used for its general purposes."

2. Remainder or Residue Gift - You may wish to leave the remainder or residue of your estate, after paying debts and other bequests, to ensure poverty reduction in Manitoba continues. If so, the following wording is appropriate:

"I direct my trustees to transfer the residue of my estate to The Jubilee Fund Inc. for its general purposes."

3. When your bequest is to be a specific amount of money or specific asset, for poverty reduction in Manitoba, use one of the following clauses:

"I direct my trustees to deliver, pay or transfer the sum of \$_____ to The Jubilee Fund Inc. for its general purposes." or "I direct my trustees to deliver, pay or transfer [identify the personal property to be given, e.g., 500 shares of XYZ stock...] to the Jubilee Fund Inc. for its general purposes."